The Management Board of Nova Kreditna banka Maribor,
Ulica Vita Kraigherja 4, 2000 Maribor, hereby convokes its 32nd Shareholders' Meeting,
to be held on 27 March 2017 at 19 o'clock at company headquarters,
located at Ulica Vita Kraigherja 4, 2000 Maribor

WITH THE FOLLOWING AGENDA:

1. **Opening the Shareholders' Meeting, testing the quorum and electing bodies of the Shareholder's Meeting.**

2. **Taking knowledge of the Nova KBM Group 2016 Internal Audit Report accompanied by the opinion of the Supervisory Board, the Nova KBM Group 2016 Annual Report and Nova KBM d.d. 2016 Annual Report accompanied by the auditor's report, and the Supervisory Board report on having examined the Nova KBM Group 2016 Annual Report and Nova KBM d.d. 2016 Annual Report.**

3. **Adopting the Resolution on appropriation of distributable profits realized in 2016, granting discharge from liability to the Nova KBM d.d. Management Board and Supervisory Board for fiscal 2016, and information on remuneration of members of governing and supervisory body in fiscal 2016.**

4. **Defining payments to Supervisory Board members.**

Notice:

Proxies of the shareholder shall have the right to represent the shareholder at the Shareholders' Meeting.

Shareholders whose combined ownership interest amount to one twentieth of total shareholders' equity shall have the right to demand in writing the expansion of the agenda with additional items after the convocation notice is released. Shareholders may submit requests for additional agenda items to Nova KBM d.d. by email to info@nkbm.si, in the form of a scanned document attached to the email, or by fax.

In the event of the Shareholders' Meeting not adopting a resolution on any agenda item, the item shall be duly reasoned.

In the Shareholders' Meeting, a shareholder may exercise the right to information as stipulated by Article 305 of the Companies Act (ZGD-1).

The convocation of the Shareholders' Meeting is available on the website of the Ljubljana Stock Exchange (http://seonet.ljse.si) and on the website of Nova KBM d.d. (http://www.nkbm.si). Nova KBM d.d. shall notify the Bank of Slovenia and the European Central Bank on the convocation of the Shareholder's Meeting within the deadline prescribed by law.

Done in Maribor, 27 March 2017

Management Board of Nova KBM d.d.

Josef Gröblacher member	Sabina Župec Kranjc, MSc member	Jonathan Locke member	Robert Senica deputy president	John Denhof president