

REPUBLIC OF SLOVENIA
**THE CAPITAL ASSETS MANAGEMENT AGENCY OF
THE REPUBLIC OF SLOVENIA**

Dunajska cesta 160, 1000 Ljubljana

Reference: 4-0027/2011-960

Date: 7 July 2011

TO THE MANAGEMENT BOARD OF
NOVA KREDITNA BANKA MARIBOR D.D.
Ulica Vita Kraigherja 4

2000 Maribor

Subject: Withdrawal of the request concerning the amendment of the agenda by adding Point 8: »Appointing a special auditor to conduct the verification of individual transactions of the Company«

On the basis of provisions laid down in Article 298 of the Companies Act (hereafter referred to as the »ZGD-1«), and pursuant to the call of the Shareholders' Meeting of Nova KBM d.d., Ulica Vita Kraigherja 4, Maribor, which will take place on 22 July 2011 at 11:00 a.m. in the Minarik Hall of Hotel Habakuk, the Republic of Slovenia, legally represented by the Capital Assets Management Agency of the Republic of Slovenia, submitted the request for amending the agenda of the Shareholders' Meeting by adding the following agenda items:

- 7. Recalling Supervisory Board members and appointing new Supervisory Board members; and**
- 8. Appointing a special auditor to conduct the verification of individual transactions of the Company.**

The Republic of Slovenia, legally represented by the Capital Assets Management Agency of the Republic of Slovenia, hereby submits:

The withdrawal of the request concerning the amendment of the agenda by adding Point 8: Appointing a special auditor to conduct the verification of individual transactions of the Company.

The request for expanding the proposal under Point 7 of the amended agenda, which, in its entirety, reads as follows:

7. Recalling Supervisory Board members and appointing new Supervisory Board members

Counter-proposal for the resolution under Point 7:

The Shareholders' Meeting of the Company recalls the following current Supervisory Board members, the representatives of shareholders:

Vizjak Ivan
Krisper Aleš

The Shareholders' Meeting of the Company elects for the next four-year period, starting on 23 July 2011, the following Supervisory Board members, the representatives of shareholders:

Jagrič Timotej
Petrič Darjan

In accordance with provisions of Article 301 of the ZGD-1, a shareholder's proposal for the election of members of the Supervisory Board does not require justification.

Republic of Slovenia, represented by
the Capital Assets Management Agency of
the Republic of Slovenia
Dagmar Komar
President of the Management Board
(signature)
(stamp)