

**The Management Board of Nova Kreditna banka Maribor, Ulica Vita Kraigherja 4, 2000 Maribor, hereby convokes its 32<sup>nd</sup> Shareholders' Meeting, to be held on 26 September 2016 at 12.30 CET o'clock at company headquarters, located at Ulica Vita Kraigherja 4, 2000 Maribor**

**WITH THE FOLLOWING AGENDA:**

- 1. Opening the Shareholders' Meeting, testing the quorum and electing bodies of the Shareholder's Meeting.**
- 2. Amendments and supplementations to the Articles of Association of Nova KBM d.d.**

Notice:

Representatives of the shareholder shall have the right to represent the shareholder at the Shareholders' Meeting.

Shareholders whose combined ownership interest amount to one twentieth of total shareholders' equity shall have the right to demand in writing the expansion of the agenda with additional items after the publication of the convocation notice. Shareholders may submit requests for additional agenda items to Nova KBM d.d. by e-mail to [info@nkbm.si](mailto:info@nkbm.si), in the form of a scanned document attached to the e-mail, or by fax.

In the event of the Shareholders' Meeting not adopting a resolution on any agenda item, the item shall be duly reasoned.

In the Shareholders' Meeting, a shareholder may exercise the right to information as stipulated by Article 305 of the Companies Act (ZGD-1).

The convocation of the Shareholders' Meeting and resolution drafts are available on the website of the Ljubljana Stock Exchange (<http://seonet.ljse.si>) and on the website of Nova KBM d.d. (<http://www.nkbm.si>). Nova KBM d.d. shall notify the Bank of Slovenia and the European Central Bank on the convocation of the Shareholder's Meeting within the deadline prescribed by law.

In Maribor, 26 September 2016

Management Board of Nova KBM d.d.

Msc Sabina Župec Kranjc  
Board member

Robert Senica  
Chairman of the Board

## **Shareholders' Meeting Resolution Proposals**

### **1. Opening the Shareholders' Meeting, testing the quorum and electing bodies of the Shareholders' Meeting**

#### **Proposed Resolution:**

The agenda of the 32<sup>nd</sup> Shareholders' Meeting shall be accepted as proposed. Agenda items shall be heard as proposed in the draft of the agenda. Mr. Maksimiljan Juder shall be elected as chairman of the Shareholders' Meeting.

Pursuant to Article 304 of ZGD-1, the Shareholders' Meeting of Nova KBM d.d., Ulica Vita Kraigherja 4, Maribor, shall be attended by Notary Public Ines Bukovič from Maribor.

### **2. Amendments and supplementations to the Articles of Association of Nova KBM d.d.**

#### **Proposed Resolution:**

- The Shareholders' Meeting hereby adopts the proposed amendments and supplementations to Nova KBM d.d. Articles of Association, as referred to in these materials.
- Adopted amendments and supplementations shall be observed in the consolidated text of Nova KBM d.d. Articles of Association.

In Maribor, 26 September 2016

Management Board of Nova KBM d.d.

Msc Sabina Župec Kranjc  
Board member

Robert Senica  
Chairman