

Kapitalska družba d.d.
Dunajska cesta 119
1000 Ljubljana

Slovenska odškodninska družba d.d.
Mala ulica 5
1000 Ljubljana

Nova KBM d.d.
The Management Board
Ulica Vita Kraigherja 4
2000 Maribor

Based on the provisions of the Companies Act (hereinafter referred to as the »ZGD-1«), and on the basis of the call of the 18th Shareholders' Meeting of Nova KBM d.d., to be held on 8 July 2009, Slovenska odškodninska družba d.d., Ljubljana, Mala ulica 5, and Kapitalska družba pokojninskega in invalidskega zavarovanja d.d., Ljubljana, Dunajska cesta 119, file the following

REQUEST FOR THE EXTENSION OF THE AGENDA

Ljubljana, 12 June 2009

I.

Slovenska odškodninska družba d.d., Ljubljana, Mala ulica 5, holds 1,250,614 shares, and Kapitalska družba pokojninskega in invalidskega zavarovanja d.d., Ljubljana, Dunajska cesta 119, holds 1,250,614 shares of Nova KBM d.d. (hereinafter together referred to as the »Proposers«), which together accounts for 9.58 per cent of the company's share capital (hereinafter referred to as the »Company«), by which their legal interest to file a request for the extension of the agenda is shown.

II.

The Proposers request for the agenda of the Company's 18th Shareholders' Meeting, published on 5 June 2009 on pages SEOnet of the Ljubljana Stock Exchange, to be extended, and the new point 10 (ten) to be added to the agenda. The new point 10 runs as follows:

10. Acquaintance with the resignation of the Supervisory Board members, recall of the Supervisory Board member, and appointment of Supervisory Board members

Resolution proposal:

»10.1 The Shareholders' Meeting takes note of resignation notices submitted by Daniel Blejc, Anton Egon Jurgetz and Boštjan Kramberger, members of the Supervisory Board.

10.2. As of the date of the Shareholders' Meeting, i.e. 8 July 2009, Egon Žižmond, Supervisory Board member, shall be recalled.

10.3. Beginning their term of office on 9 July 2009, the following new members shall be appointed to the Supervisory Board:

- Danilo Toplek
- Marko Jazbec
- Dušan Jovanovič
- Alenka Bratušek

The term of office of the newly appointed Supervisory Board members lasts until the date the four-year term of office of the existing Supervisory Board members would be terminated.«

Grounds:

In accordance with their corporate membership right, the shareholders are entitled to vote at the Shareholders' Meeting for Supervisory Board members that represent the shareholders, and to recall those Supervisory Board members they have elected. Based on the aforementioned, the Proposers propose the extension of the agenda, so that the shareholders, in compliance with the provision of Article 275 of the ZGD-1, will vote at the Shareholders' Meeting on the recall of the Supervisory Board member, and will, in accordance with the provision of the first paragraph of Article 274 of the ZGD-1, appoint a new member of the Supervisory Board, as referred to in the resolution proposals to the additional point 10 of the agenda of the regular Shareholders' Meeting.

The Proposers propose the following candidates to be appointed as Supervisory Board members:

- Danilo Toplek, born on 13 May 1952; MSc in Economics; current employment: the president of the management board of TALUM; working experience: has been with TALUM for all his working life - started in the marketing department, worked in the import-export department, and afterwards in market research. He was the director of the finance and accounting department; since 1984 he has been running TALUM. He was a member of the executive committee of Ljubljanska banka and KBM, and a delegate of the parliament of the Republic of Slovenia between 1990 and 1992. In 1991, he obtained a licence for assessing companies' value.

- Marko Jazbec, born on 19 September 1970; BSc in Economics; the director and sole owner of the company Medifus podjetniško in poslovno sodelovanje d.o.o; working experience in economy (9 years in the banking industry); started his career in the Bank of Slovenia as a trainee in the international department and was later analyst in the department responsible for managing foreign exchange reserves; continued his career with SKB banka as the manager of foreign exchange section and was later appointed adviser to the management board of SKB banka; acted as the deputy executive director of the finance division, afterwards as the deputy executive director of the capital markets and investment banking division, and as executive director of the said division.

In 2004 he started working in Droga, živilska industrija, d.d., first as a management board member (from July 2004 to April 2005), and later acted as executive director for finance, accounting and IT (from May 2005 to July 2007).

- Dušan Jovanovič, born on 4 June 1971; PhD in Law; works currently as senior lecturer at the Faculty of Economics and Business, University of Maribor.

Working experience: in 1995 he started working as an early stage researcher at the Institute for valuation and management of Ljubljana, in the field of research and development. In 1997 he started working at the Faculty of Law in Maribor. Since 31 December 1997 he has been with the Faculty of Economics and Business, University of Maribor – first as assistant at the chair of business law, and currently as senior lecturer.

He is a member of the Institute for business law of the Faculty of Economics and Business, the director of the Institute for economics and corporate governance (IECG), and the director of LIECG investments d.o.o., a subsidiary of the said institute.

- Alenka Bratušek, born on 31 March 1970; MSc, holds a university diploma in textile engineering; currently employed at the Ministry of Finance as Director of the Budget Directorate; was head of the department for budget from November 2003 to April 2006, before that head of a section and adviser at the Ministry of Finance. She has been a member of numerous boards of directors and supervisory boards, and cooperated in several government and project groups.

In compliance with the provision of Article 301 of the ZGD-1, there is no need to state reasons for the voting proposal.

In accordance with Article 298 of the ZGD-1, it is requested of the Management Board of the Company to publish this request for the extension of the agenda of the 18th

Shareholders' Meeting in due time and in the same manner as the call of the Shareholders' Meeting to be held on 8 July 2009.

Ljubljana, 12 June 2009

Kapitalska družba d.d.

Borut Jamnik
President of the Management Board

Stojan Nikolić
Member of the Management Board

Slovenska odškodninska družba d.d.

Director
Tomaž Kuntarič

Deputy Director
Matjaž Jauk

- cc: Supervisory Board of the Company